IGUAKO CAPITAL · Client programme

Private Client Programme

The Private Client Programme is the mandate through which a principal or a family engages the institution directly. A named principal in Private Wealth and UHNW holds the relationship and answers for it. The programme co

TIER	REPORTING	ENQUIRIES
Principal	A quarterly written report from the named principal, a half-	privateclients@iguako.tech

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Nothing moves before the mandate is written. Scope, limits, currencies, jurisdictions and the loss the client is prepared to accept are agreed on paper and reviewed once a year. A change to any of them is made in writing and countersigned before it takes effect. Sixty-one family relationships were held on this basis at 30 June 2026.

What is included

- A named principal holds the relationship, with a named deputy who is briefed on every file and who answers when the principal is travelling.
- A written mandate sets the scope, the limits, the currencies and the loss the client is prepared to accept before any capital is committed.
- Positions the institution originates are offered on the terms the institution itself takes, with the same information given at the same time.
- Holding companies, trusts and co-investment vehicles are established and administered across the 28 jurisdictions of domicile or registration.
- Custody is arranged with independent counterparties under the Client Assets and Client Money policy, and never with the institution itself.
- A quarterly written report, a half-yearly review meeting and an annual valuation statement are delivered in every year of the mandate.
- The Client Terminal is provisioned on invitation for reporting, documents and mandate correspondence.

Eligibility

The programme is open to eligible counterparties and to professional or accredited investors, including principals, founders and family holding structures. The division applies an admission threshold of US$25 million in investable assets per family, and classifies family structures as per se professional clients. Enquiries reach privateclients@iguako.tech and are answered by a principal rather than by a desk.

Reporting

A quarterly written report from the named principal, a half-yearly review meeting and an annual valuation statement, with ad hoc reporting on any position the client asks about.

Colophon

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